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*(Incorporated with limited liability in Hong Kong)*

(the "Issuer")

**U.S.\$250,000,000 5.25 per cent. Undated Non-Cumulative Subordinated  
Additional Tier 1 Capital Securities**  
(Stock Code: 5034)  
(the "Capital Securities")

**NOTICE OF COMPLETION OF REDEMPTION**

Reference is made to the announcement of the Issuer dated 14 November 2022.

Pursuant to Condition 6(E) (Redemption at the Option of the Issuer) of the terms and conditions of the Capital Securities set out in Schedule 4 to the trust deed in relation to the Capital Securities dated 29 November 2017 and the offering circular in respect of the Capital Securities dated 21 November 2017, the Issuer has redeemed all of the outstanding Capital Securities on 29 November 2022 (the "**First Call Date**"), at the principal amount of the Capital Securities together (if appropriate) with any Distributions accrued to (but excluding) the First Call Date

There are no Capital Securities in issue subsequent to the redemption of the Capital Securities on the First Call Date. Accordingly, the Issuer has made an application to The Stock Exchange of Hong Kong Limited for the withdrawal of listing of the Capital Securities.

Such withdrawal of listing is expected to become effective upon the close of business on 7 December 2022.

30 November 2022

*As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:*

- *Executive Directors*  
*Mr. ZHENG Wei (Vice Chairman) and Mr. CHAN Yiu Fai;*
- *Non-executive Directors*  
*Mr. WANG Xiaojian (Chairman), Mr. ZHANG Dechun, Mr. WENG Rongbiao and Mr. TAN Wan Chye; and*
- *Independent Non-executive Directors*  
*Mr. YU Kwok Chun (Vice Chairman), Prof. WOO Chia Wei, Mr. LEE Hoi Yin, Stephen and Mr. CHIU Ming Wah.*