

Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.

This announcement appears for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities or an invitation to enter into any agreement to do any such things, nor is it calculated to invite any offer to acquire, purchase or subscribe for any securities.

The material contained in this announcement is not for distribution or circulation, directly or indirectly, in or into the United States. This announcement is solely for the purpose of reference and does not constitute an offer to sell or the solicitation of an offer to buy any securities in the United States or any other jurisdiction in which such offer, solicitation or sale would be unlawful prior to registration or qualification under the securities laws of any such jurisdiction. The securities referred to herein have not been and will not be registered under the United States Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the securities offer are being offered and sold only outside the United States in offshore transaction in compliance with Regulation S under the Securities Act.

NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



(Incorporated with limited liability in Hong Kong)

U.S.\$200,000,000 Undated Non-Cumulative Subordinated Additional Tier 1 Capital Securities (the "Capital Securities")

(Stock Code: 5564)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Huatai International		OCI International	
Credit Suisse	China Industrial Securities International	Shanxi Securities International	
<i>Joint Bookrunners and Joint Lead Managers</i>			
ABC International	Agricultural Bank of China Limited Hong Kong Branch	Bank of China	BOCOM International
CEB International	Central China International	China Minsheng Banking Corp., Ltd., Hong Kong Branch	CITIC Securities
CMBC Capital	CMB International	CMB Wing Lung Bank Limited	CNCB Capital
GF Securities	Haitong International	Huarong International Securities Ltd	ICBC International
ICBC (Asia)	Standard Chartered Bank	Zhongtai International	

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Capital Securities at an initial distribution rate of 8.00 per cent. per annum by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited) only, as described in the offering circular dated 19 October 2022. The listing of and permission to deal in the Capital Securities is expected to become effective on 27 October 2022.

26 October 2022

As at the date of this announcement, the board of directors of Chiyu Banking Corporation Limited comprises:

- *Executive Directors*
Mr. ZHENG Wei (Vice Chairman) and Mr. CHAN Yiu Fai;
- *Non-executive Directors*
Mr. WANG Xiaojian (Chairman), Mr. ZHANG Dechun, Mr. WENG Rongbiao and Mr. TAN Wan Chye; and
- *Independent Non-executive Directors*
Mr. YU Kwok Chun (Vice Chairman), Prof. WOO Chia Wei, Mr. LEE Hoi Yin, Stephen and Mr. CHIU Ming Wah.